

2022 Business and Individual Tax Update

Steve Dilley and Doug Van Der Aa teach VIRTUALLY for HAPA members

Business Tax Update

Option 1: November 16 & 17, 2022 (9:00 am – 12:50 pm)

Option 2: December 5 & 6, 2022 (9:00 am – 12:50 pm)

This course will address recent tax legislation, rulings and developments impacting business clients, including ARPA and late 2021 legislation; new regulations on reporting meals and entertainment expenses; partnership and S corporation update; depreciation update; and more!

Discussion Leader: Douglas J. Van Der Aa, CPA, JD

Recommended CPE Credit: 8 hours

[SNEAK PEEK
VIDEO](#)



Doug Van Der Aa

Individual Tax Update

Option 1: December 1 & 2, 2022 (9:00 am – 12:50 pm)

Option 2: December 15 & 16, 2022 (9:00 am – 12:50 pm)

Get updated on the most significant individual tax developments, cases and rulings, including the flow-through entities deduction, infrastructure legislation, PPP loan relief developments, 2021 individual tax for changes, 2022 tax rates and deductions, credit (earned income, child, dependent care, etc.) complexities, and capital gains and losses.

Discussion Leader: Steven C. Dilley, CPA, JD, PhD

Recommended CPE Credit: 8 hours

[SNEAK PEEK
VIDEO](#)



Steve Dilley

Ethics Webinars

Option 1: December 8 (9:00 am – 10:50 am)

New Client Ethical Issues: The CPAs Challenge

This course explores the multitude of issues that taking on a new client can bring with it, and then interprets them using three sets of ethical rules. A group of “players” reveal real-life challenges faced by the CPA firm in bringing the new client into compliance, as well as proper financial and tax compliance issues.

Discussion Leaders: **Steven C. Dilley**

Recommended CPE Credit: 2 hours (regulatory ethics)

Option 2: December 12 (9:00 am – 10:50 am)

Tax Practice Ethical Challenges and Circular 230

This presentation will provide a detailed analysis of the Circular 230 rules for conduct of a tax practice, with a review of the political, legislative and regulatory rules impacting every accounting and tax professional. Best practices and guidance provided by the AICPA’s Code of Professional Conduct will be discussed.

Discussion Leaders: **Doug Van Der Aa**

Recommended CPE Credit: 2 hours (regulatory ethics)

Registration Worksheet

Classroom size is limited – early registration is recommended. Register 7 days prior to webinar for early registration rates.

Business Tax Update: 8-Hour (Select one)

November 16 & 17

December 5 & 6

Early-Bird: \$200 M / \$275 NM _____

Add \$50 for late registration _____

Individual Tax Update: 8-Hour (Select one)

December 1 & 2

December 15 & 16

Early-Bird: \$200 M / \$275 NM _____

Add \$50 for late registration _____

Ethics: 4-Hour

December 8 (Dilley)

December 12 (Van Der Aa)

Early-Bird: \$70 M / \$95 NM _____

Add \$25 for late registration _____

TOTAL _____

To register, visit: <https://haopa.wildapricot.org/events>