



The Hawaii Association of Public Accountants presents
2017 Professional Tax Institute 1040 Conference

MAUI SEMINAR

January 9 & 10, 2018
 Maui Beach Hotel
 Kahului, Maui

HILO SEMINAR

January 10 & 11, 2018
 Hilo Hawaiian Hotel
 Hilo, Hawaii

HONOLULU SEMINAR

January 11 & 12, 2018
 Pagoda Hotel
 Honolulu, Oahu

Registration: 7:30 a.m. – Seminar: 8:00 a.m. to 4:00 p.m.

Recommended CPE 16 hours – Approved provider for EA and RTRP CE requirements

Speakers: Randall R. Carlson, EA, ABA, ATA, ATP, ARA - Paul C. Bumgarner, EA, ABA, ATA, ATP, ARA
 Frances J. Coet, CPA,CFF,CVA,CFP,MAFF – Ronald D. Powell, EA

Topics:

• EMPLOYMENT ISSUES	• INDIVIDUAL TAXPAYER ISSUES
• INVESTMENT INCOME	• SELF-DIRECTED IRAS & INVESTMENT ISSUES
• ETHICS	• RULINGS AND CASES
• INSTALLMENT INCOME	• BENEFICIARY/ESTATE
• SMALL BUSINESS ISSUES	• IRS UPDATE
• NEW DEVELOPMENTS (IF AVAILABLE)	• AG ISSUES
• PARTNERSHIPS	•
	• AND MUCH MUCH MORE!

All conference attendees will receive the 2017 federal tax workbook and many additional conference materials. Attendees also receive the "PTI Quick Reference Chart" as well as online access to updated workbook text and late year law changes—tools you will find indispensable at your desk.

Includes refreshment breaks and lunch. For Honolulu attendees also includes continental breakfast and 8 hour validated parking at the Pagoda Hotel parking structure on Kanunu Street next to Ross'

**MAIL YOUR CHECK MADE PAYABLE TO "HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS"
 ALONG WITH YOUR REGISTRATION FORM TO:**

MAUI SEMINAR
 Marilyn M. Niwao
 Niwao & Roberts, CPAs, a P.C.
 2145 Wells St. Suite 402
 Wailuku, HI 96793
 Phone: 242-4600
 Fax: 242-4607

HILO SEMINAR
 Valerie Peralto
 Peralto & Co. CPAs Inc.
 P.O. Box 763
 Hilo, HI 96721
 Phone: 961-3462
 Fax: 961-3571

HONOLULU SEMINAR
 Bryan Fukuhara
 Robert Leong & Co.
 1164 Bishop St. - Suite 530
 Honolulu, HI 96813
 Phone: 949-2958
 Fax: 955-2588

REGISTRATION DEADLINE: Registration must be received ten days prior to the seminar date. Registrations received later will be on a space available basis.

CANCELLATION POLICY: Cancellation after the early registration cut off date will be assessed a \$50 administrative fee. No refunds for cancellation within three days prior to the seminar date. No exceptions.

***SPECIAL DISCOUNT RATE FOR FIRMS SENDING MORE THAN THREE PARTICIPANTS: Firm pays full fees for the first three participants and discounted fees for additional participants employed by the same firm. (All participants must be HAPA members to get the member rate)**

"PLEASE DO NOT ABUSE THIS MEMBERSHIP PRIVILEGE."

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HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS



2017 Professional Tax Institute 1040 Conference

REGISTRATION FORM

FIRM _____ Phone: _____ Contact Person _____ Fax: _____

ADDRESS _____ Email Address _____

Participant _____ Member No. _____ PTIN# _____

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Participant _____ Member No. _____ PTIN# _____

Participant _____ Member No. _____ PTIN# _____

PLEASE MAKE CHECKS PAYABLE TO: HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS

FEES	BY 12/15	AFTER 12/15		
*HAPA Members (for the first three participants from the same firm).....	\$415.00	\$465.00	@	=\$ _____
*Additional HAPA Members from the same firm (beyond the first three) -----	\$390.00	\$440.00	@ \$	=\$ _____
Non Member-----	\$565.00	\$615.00	@ \$	=\$ _____
Total Amount Enclosed -----				=\$ _____