

**60<sup>th</sup> HAPA Annual State Convention**  
*June 11-13, 2015, Golden Nugget Hotel – Las Vegas, Nevada*

**Thursday, June 11, 2015**

- 5:00 p.m. Board of Directors Meeting and Dinner
- 9:00 p.m. Hospitality Room Opens

**Friday, June 12, 2015**

- 7:15 a.m. Registration and Continental Buffet breakfast;  
Hospitality room opens
- 7:45 a.m. Opening Ceremonies  
Greetings & Announcements  
Opening Message – Eric Matsuda, CPA, HAPA State President
- 7:55 – 11:30 a.m. Technical Session  
Lecturer: Representative Isaac W. Choy, CPA  
**“Ethics and Professional Judgement “**
- 11:30 - 12:35 p.m. General Membership Meeting; Lunch
- 12:35 - 2:15 p.m. Technical Sessions  
Lecturer – William H. Atha II, Sr. VP, Family Wealth Director,  
Morgan Stanley, Honolulu, Hawaii  
**“Planning for Retirement”**  
**“Charitable Giving in Today’s Environment”**
- 2:30 – 4:10 p.m. Lecturer – Kurt Kawafuchi, JD, LLM, MBA, CPA (not in public practice) of  
Hochman Salkin Rettig Toscher & Perez, P.C. of Beverly Hills and Hawaii  
**“Defend and Minimize Tax Penalties”**  
**“International Tax Reporting and Subpart F  
and PFIC Issues”**  
**“State Tax on Internet Transactions**
- 4:20 – 5:10 P.M. Lecturer – Kurt Kawafuchi, JD, LLM, MBA, CPA  
(not in public practice)  
and Representative Isaac W. Choy, CPA  
**“Hawaii State Tax Law Update”**
- 6:30 – 10:00 pm **60<sup>th</sup> Annual State Convention Installation Banquet;  
Fun Games and Door Prizes.**

**Saturday, June 13, 2015**

- 7:30 a.m. Registration and American Breakfast Buffet
- 8:00 - 11:45 a.m. Technical Sessions  
Lecturer: Professor Samuel A. Donaldson, Esq., Georgia State University  
College of Law, Atlanta, Georgia  
**“Federal Tax Update”**  
**\*REVISED TOPIC “Contemporary Issues in the Federal Income Taxation of Trusts”**  
**“Tax Aspects of Liquidating Family Ltd Partnerships”**
- 11:45 a.m. **Slot Tournament at the Golden Nugget Hotel**